

What is at Stake?

Valley County is blessed to have high-quality health care close to home. It is a service we depend on and a gift we must never take for granted. Although revenues generated through patient care cover our operating costs, they do not cover all our capital requirements for current and emerging medical technologies. A state-of-the-art healthcare system is important for the safety, security, and accessibility of all our patients. Gifts to the Valley County Health System Foundation's Endowment Fund will continue to make available in the future the excellent medical services we enjoy today.

Meeting the Challenge

The Valley County Health System Endowment Fund has been established as a solution to the financial challenges facing healthcare in our community. The Endowment Fund will help provide additional, stable funding for high-quality healthcare through Valley County Health System.

How You Can Help

You can help ensure that the medical services you, your family and friends rely on are available right here at home.

Please consider creating your legacy through the Valley County Health System Foundation today!


**Valley County
Health System**
Foundation

*PO Box 321, Ord, NE, 68862
308.728.3011
www.ValleyCountyHealthSystem.org*

Your **HEALTH**

Is anything more important?



*Enhancing high-quality
healthcare today*

*Ensuring high-quality
healthcare tomorrow*


**Valley County
Health System**
Foundation

What is an Endowment?

An endowment is like a community savings account. An endowment fund provides a source of income for many years to come to support Valley County Health System, over and above revenues generated by patient care.

The endowment's principal is never used, so your gift remains in place forever! Each year a portion of the endowment's earnings is used to supplement Valley County Health System's revenues. This ensures that Central Nebraskans will have access to high-quality healthcare.

An endowment is a powerful gift that keeps on giving. One example is the gift by the late John and Alyce Wozab to benefit all of Valley County.

Through a bequest in their will they established a \$1.2 million endowment. During the first 10 years, more than \$450,000 was granted to various nonprofit charitable organizations in Valley County, using the interest and investment earnings from the endowment. Meanwhile, the original gift is preserved so that grants will continue to be made in the future.

By using the power of an endowment's earnings, the Wozab's gift will give back to Valley County \$1.2 million in the first 25 years following their deaths - equaling the value of their original gift. The power of an endowment is that it never stops giving.

Ways to Make Your Legacy Gift for a Healthy Community

Bequest by Will

You can make a charitable gift by designating a percentage or a specific dollar amount of your estate. This type of gift qualifies for the charitable estate tax deduction.

Beneficiary Designations

Many financial accounts, CDs, mutual funds, annuities and life insurance policies allow you to make a charitable gift using beneficiary designations.

Appreciated Property

Gifts of stocks, bonds, mutual funds and real property qualify for a charitable income tax deduction, avoid capital gains taxes and reduce potential estate taxes.

Retirement Plans

You can make a charitable gift using the beneficiary designation of your IRA, 401(K) or other retirement plan. This type of gift avoids estate and income taxation on the assets accumulated tax-free during your lifetime.

Gifts of Life Insurance

Life insurance offers flexible ways to make a charitable gift of an existing or new policy.

Gifts that Provide Income

You can make a gift now, get immediate tax benefits, ensure that you or a loved one receives income payments for life and make a future charitable gift. Information on

Information on Planning a Charitable Gift

For information about creating your legacy through Valley County Health System Foundation contact:

BECKY RIES Foundation Administrator

PO Box 321
Ord, NE 68862
308.728.3011

foundation@ValleyCountyHealthSystem.org

Be assured that all inquiries are confidential and without obligation.



Our Mission

The Valley County Health System Foundation seeks, receives and administers gifts for the sole benefit of Valley County Health System. Our number one priority is enhancing and sustaining high-quality healthcare in Central Nebraska.